

28 May 2015

The Manager
ASX Market Announcements Office
ASX Limited

By Electronic Lodgement

Dear Sir / Madam,

FORMS 603 – NOTICES OF INITIAL SUBSTANTIAL SHAREHOLDER

Please find Forms 603 being lodged on behalf of the following individuals attached:

- Craig John Thompson
- Daniel John Agostinelli
- Michael John Hapgood

Yours Faithfully



Michael Hirschowitz
Finance Director

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme ACG CORPORATION LIMITEDACN/ARSN 108095251

1. Details of substantial holder (1)

Name CRAIG JOHN THOMPSONACN/ARSN (if applicable) N/AThe holder became a substantial holder on 27/5/15

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	71,428,562	71,428,562	15.85%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CRAIG JOHN	ISSUED PURSUANT TO	71,428,562
THOMPSON	SHAREHOLDERS RESOLUTION	ORDINARY SHARES

AT EGM ON 12.5.15.

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CRAIG JOHN	CRAIG JOHN	CRAIG JOHN	71,428,562
THOMPSON	THOMPSON	THOMPSON	ORDS

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
CRAIG JOHN	27 MAY 2015	\$0.70 per share		71,428,562
THOMPSON		\$50m TOTAL		ORDS

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CRAIG JOHN THOMPSON	2G 138 ORIENTAL PARADE
	WELLINGTON 6011 NEW ZEALAND

Signature

print name CRAIG JOHN THOMPSON capacity SELF

sign here



date 28 / 5 / 15

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme RCG CORPORATION LIMITEDACN/ARSN 108095251**1. Details of substantial holder (1)**Name MICHAEL JOHN HAPGOODACN/ARSN (if applicable) N/AThe holder became a substantial holder on 27/5/15**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<u>ORDINARY SHARES</u>	<u>28,571,425</u>	<u>28,571,425</u>	<u>6.34%</u>

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<u>MICHAEL JOHN HAPGOOD</u>	<u>ISSUED PURSUANT TO</u>	<u>28,571,425 ORDS</u>
	<u>SHAREHOLDERS RESOLUTION</u>	
	<u>AT EGM on 12/5/15.</u>	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<u>MICHAEL JOHN</u>	<u>MICHAEL JOHN</u>	<u>MICHAEL JOHN</u>	<u>28,571,425</u>
<u>HAPGOOD</u>	<u>HAPGOOD</u>	<u>HAPGOOD</u>	<u>ORDS</u>

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<u>MICHAEL JOHN</u>	<u>27 MAY 2015</u>	<u>\$0.70 PER SHARE</u>		<u>28,571,425</u>
<u>HAPGOOD</u>		<u>\$20m TOTAL</u>		<u>ORDS</u>

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MICHAEL JOHN HAPGOOD	9 STANLEY POINT ROAD DEVONPORT AUCKLAND NEW ZEALAND

Signature

print name MICHAEL JOHN HAPGOOD capacity POA

sign here



date 24 / 5 / 15

by his duly authorised attorney: CRAIG JOHN THOMPSON

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme

REG. CORPORATION LTD

ACN/ARSN

108 095 251**1. Details of substantial holder (1)**

Name

JAMES WILLIAM DUELL

ACN/ARSN (if applicable)

The holder became a substantial holder on

27/05/15**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<u>ORDINARY</u>	<u>28,571,425</u>	<u>28,571,425</u>	<u>6-34%</u>

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<u>JAMES WILLIAM DUELL</u>	<u>ISSUED TO JW DUELL</u>	<u>28,571,425</u>
	<u>PURSUANT TO SHAREHOLDERS RESOLUTION AT EGM ON 12.5.15</u>	<u>ORDINARY SHARES</u>

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<u>Not Issued</u>			
<u>JAMES WILLIAM DUELL</u>	<u>JAMES WILLIAM DUELL</u>	<u>JAMES WILLIAM DUELL</u>	<u>28,571,425</u> <u>ORDINARY SHARES</u>

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		CASH	Non-cash	
<u>JW DUELL</u>	<u>MAY 2015</u>	<u>70 CPS</u>		<u>28,571,425</u>
		<u>\$20,000,000</u>	<u>-</u>	<u>28,571,425</u>

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
None	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
J.W. DUELL	44 BRASSIDE, MOSGIEL
	DUNEDIN 9034 NEW ZEALAND

Signature

print name

J.W. DUELL

capacity

sign here



date 28 / 05 / 15

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
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- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
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 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
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