



LIQUEFIED NATURAL GAS LIMITED

ISSUE OF PLACEMENT SHARES – CLEANSING NOTICE

Notice under Section 708A of the *Corporations Act 2001* (Cth) (Act)

Liquefied Natural Gas Limited (**ASX:LNG, OTC ADR: LNGLY**) (**Company**) confirms that it has issued 40 million fully paid ordinary shares in the Company (**Shares**) upon settlement of the placement to institutional and sophisticated investors as outlined in the Company's announcement to ASX on 20 May 2015. Further details in relation to the Shares are set out in the Appendix 3B released to ASX today.

The Company hereby notifies ASX that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given by the Company under paragraph 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and (8) of the Act.

Signed for and on behalf of the Company:

A handwritten signature in black ink, appearing to read 'David Gardner', is positioned above the printed name and title of the signatory.

David Gardner
Company Secretary
Liquefied Natural Gas Limited

Date: 28 May 2015

Liquefied Natural Gas Limited
Level 1, 10 Ord Street, West Perth WA 6005
Telephone: (08) 9366 3700 **Facsimile:** (08) 9366 3799
Email: LNG@LNGLimited.com.au
Website: www.LNGLimited.com.au