



28 May 2015

The Manager, Listings  
Australian Securities Exchange  
ASX Market Announcements  
Level 14, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Boral Limited**  
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[www.boral.com.au](http://www.boral.com.au)

Dear Sir

**On-market share buy-back  
Notification of cancellation of shares**

In accordance with Listing Rule 3.8A, we enclose a copy of ASIC Form 484 in respect of the cancellation of 12,529,146 shares in the Company as part of the on-market share buy-back.

Following this cancellation, the Company's issued capital is 768,163,400 shares.

Yours faithfully

Dominic Millgate  
**Company Secretary**

## Change to company details

### Company details

Company name

**BORAL LIMITED**

Australian Company Number (ACN)

**008 421 761**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**BORAL INVESTMENTS PTY LIMITED**

ASIC registered agent number (if applicable)

**29857**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**DOMINIC MILLGATE**

Capacity

**Secretary**

Signature



Date signed

**28-05-2015**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 12529146                   | 78937167.90                     |  |

Earliest Date of  
cancellation

**04-05-2015**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 768163400              | 2385383712.15                     | 0.00                                |

Earliest date of  
change

**04-05-2015**