

29 May 2015

Companies Announcement Office  
*Via Electronic Lodgement*

## PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula's MD outlines strategy behind NYSE-MKT listing".

The audio broadcast details are as follows:

- Comments on Peninsula's forthcoming listing on the NYSE-MKT
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Friday 29 May 2015, 7.00am AWST / 9.00am AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely



**Jonathan Whyte**  
**Company Secretary**

For further information, please contact our office on +61 8 9380 9920 during normal business hours.