

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
MATRIX COMPOSITES & ENGINEERING LTD	54 009 435 250

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	18 February 2015

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	217,486	20,000
4 Total consideration paid or payable for the shares/units	\$143,656.13	\$11,100.00

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: date: \$0.73 lowest price paid: date: \$0.545	highest price paid: \$0.555 lowest price paid: \$0.555 highest price allowed under rule 7.33: \$0.5786

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

9,218,057 ordinary shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here: 
 (Company Secretary)

Date: 29 May 2015

Print name: PETER JOHN TAZEWELL
 =====