

1 June 2015

The Manager
ASX Market Announcements Office
ASX Limited

By Electronic Lodgement

Dear Sir / Madam

Notice under Clause 7(f)(ii) of ASIC class order 09/425

This notice is given by RCG Corporation Limited (ACN 108 096 251) ("**RCG**") in accordance with ASIC class order 09/425 as it applies to RCG, in respect of the share purchase plan announced by RCG on 19 March 2015.

RCG gives notice as follows:

- (a) RCG advises that it will make offers today to issue shares in RCG under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the "**Act**");
- (b) this notice is given in accordance with ASIC class order 09/425;
- (c) as at the date of this notice, RCG has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to RCG; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours Faithfully



Michael Hirschowitz
Finance Director