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Notice

Notice reference number: 0607.15.06 Notice date: 2/06/2015 What's this about? Effective date: 4/06/2015 ASX 24 **ASX Trade** Trading Clearing Settlement Operations Technology Market Data Rules Compliance Risk Other Title Superloop Limited – Admission and Commencement of Official Quotation **Description** Superloop Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Tuesday, 2 June 2015. Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Thursday, 4 June 2015. The Company raised approximately \$17.5 million pursuant to the offer under a prospectus dated 29 April 2015 by the issue of 17,500,000 ordinary fully paid shares at an issue price of \$1.00 per share. **Quoted Securities:** 59,508,750 fully paid ordinary shares ASX Code: SLC Time: 11:00 am AEST Date: Thursday, 4 June 2015 **ASX Trade Abbreviation: SUPERLOOP** ISIN: AU000000SLC8 Home Branch: Sydney **Industry Classification:** 5010 - Telecommunication Services Australian Registered Office: 16 Church Street Fortitude Valley QLD 4006 Phone: (07) 3088 7300 16 Church Street Principal Administrative Office: Fortitude Valley QLD 4006 Company Secretary: Mr Greg Bryant

Link Market Services

Brisbane QLD 4000 Phone: 07 3320 2200

Level 15, 324 Queen Street

Email: registrars@linkemarketservices.com.au

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ASX Notice (continued)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation: Queensland

Dividend Policy: N/A

Activities: Telecommunications Infrastructure

ASX Restricted Securities: 30,491,250 fully paid ordinary shares escrowed for 24 months from the date of

official quotation of the Company's securities.

Securities not quoted: The ASX Restricted Securities noted above are unquoted.

What do I need to do and by when?

Please refer to the Company's Prospectus dated 29 April 2015

Need more information?

For further information, please refer to the Company's Prospectus dated 29 April 2015

<u>Issued by</u> Belinda Mai

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