



MARKET RELEASE

4 June 2015

1st Available Ltd

PRE-QUOTATION DISCLOSURE

1st Available Ltd was admitted to the Official List of ASX Limited on Thursday, 4 June 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. Replacement prospectus dated 30 April 2015
3. Distribution schedule of shareholders
4. Top 20 shareholders list
5. Constitution
6. Audited annual reports for years ended 30 June 2012, 2013 and 2014.
7. Updated pro-forma statement of financial position and commitments based on actual funds raised.
8. Statements confirming completion of the agreements to acquire GOBookings Systems, Clinic Connect and DocAppointments.com.au.
9. Full terms and conditions of Option Plan
10. Securities Trading Policy
11. Statements regarding securities subject to ASX restrictions and those subject to voluntary escrow.

Security Code: 1ST

Andrew Black
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