

4 June 2015

Companies Announcement Platform

Australian Securities Exchange

20 Bridge Street

Sydney NSW 2000

PRE-QUOTATION DISCLOSURE

The following information is required to be provided to the Australian Securities Exchange (**ASX**) for release to the market in connection with:

1. the initial public offering of fully paid ordinary shares (**Shares**) in 1st Available Ltd (**1stAvailable**, ASX:1ST) under 1stAvailable's prospectus dated 30 April 2015 (**Prospectus**); and
2. the admission of 1stAvailable to the Official List of the ASX and for commencement in trading of its Shares on the ASX.

Terms that are defined in this announcement have the meaning given in the Prospectus.

Close of initial public offer

1stAvailable is pleased to confirm that its initial public offering has now closed. 1stAvailable received applications for 15,146,304 Shares at A\$0.35 per Share to raise a total of A\$5,301,206 (before fees and expenses).

1stAvailable confirms that it has now despatched all holding statements to these new shareholders. 1stAvailable also confirms that no securities were issued between the date that 1stAvailable applied for admission to the ASX (being 23 April 2015) and the date of this announcement, other than:

1. 15,146,304 Shares issued under the Prospectus;
2. a total of 5,560,000 Shares issued in connection with the completion of the acquisitions stated below; and
3. a total of 1,845,621 Shares which were issued to the holders of \$516,774 worth of convertible notes which, shortly before admission to the ASX, were converted into Shares at \$0.28 per Share.

As a result, 1stAvailable now has a total of 77,892,451 Shares on issue, which are held by a total of 552 shareholders. 1stAvailable also has a total of 16,033,299 options on issue.

Completion of acquisitions

As set out in the Prospectus, 1stAvailable had entered into agreements to acquire the following companies:

1. GObookings Systems Pty limited (**GObookings**);
2. Clinic Connect Pty Limited; and
3. Docappointments.com.au Pty Limited.

1stAvailable is pleased to announce that it has completed these acquisitions. 1stAvailable is also pleased to announce that the former owners of GObookings (**GObookings Vendors**) subscribed for a further \$250,000 of Shares (which are included in the share capital numbers set out above) and, accordingly, the cash payments made to the GObookings Vendors at completion of that acquisition were reduced by \$250,000.

Updated pro-forma statement of financial position

Based on the proceeds of A\$5,301,206 which were raised under the initial public offering and the acquisition by the GObookings Vendors of a further \$250,000 worth of Shares at \$0.35 per Share (and associated reduction in the cash payments due to the GObookings Vendors at completion of that acquisition of \$250,000), 1stAvailable provides the following updated proforma statement of financial position as at 28 February 2015.

	Notes	Proforma As at 28 February 2015 \$
CURRENT ASSETS		
Cash and Cash Equivalents	1	3,985,130
Trade and other receivables		328,758
Other Assets		100,192
TOTAL CURRENT ASSETS		4,414,080
NON CURRENT ASSETS		
Property, Plant and Equipment		44,778
Intangible Assets		5,647,629
TOTAL NON CURRENT ASSETS		5,692,407
TOTAL ASSETS		10,106,487
CURRENT LIABILITIES		
Trade and other payables		773,769
Borrowings		-
Provisions		179,961
Other		52,899
TOTAL CURRENT LIABILITIES		1,006,629
NON CURRENT LIABILITIES		
TOTAL NON-CURRENT LIABILITIES		-
TOTAL LIABILITIES		1,006,629
NET ASSETS		9,099,858
EQUITY		
Issued capital	2	16,052,005
Convertible notes		-
Accumulated losses		(6,952,147)
TOTAL EQUITY		9,099,858

Proforma
28 February 2015
\$

1. Cash and cash equivalents

Offer Proceeds of \$5,301,206

Aggregate Cash at balance date	1,512,026
Issue of 15,146,304 ordinary shares pursuant to the Prospectus	5,301,206
Prospectus issue costs	(773,102)
Cash payments for acquisition of GO Bookings Pty Limited (after the reduction of \$250,000 as detailed above)	(1,750,000)
Cash payments for acquisition of Docappointments.com.au Pty Limited	(180,000)
Acquisition expenses	(125,000)

3,985,130

2. Contributed Equity

Offer Proceeds of \$5,301,206

as at balance date	8,689,868
Issue of 15,146,304 of ordinary shares pursuant to Prospectus	5,301,206
Prospectus issue costs allocated to equity	(401,843)
Issue of 5,000,000 Shares on acquisition of GO Bookings Pty Limited (which includes the additional \$250,000 worth of Shares, being 714,285 Shares, as detailed above)	1,750,000
Issue of 445,714 Shares on acquisition of Clinic Connect Pty Limited	156,000
Issue of 114,286 Shares on acquisition of Docappointments.com.au Pty Limited	40,000
Conversion of Convertible Notes	516,774

16,052,005

Updated statement of commitments

Based on the proceeds of A\$5,301,206 which were raised under the initial public offering and the acquisition by the GObookings Vendors of a further \$250,000 worth of Shares at \$0.35 per Share (and associated reduction in the cash payments due to the GObookings Vendors at completion of that acquisition of \$250,000), 1stAvailable provides the following updated indication of its expected use of the proceeds of the funds raised under its initial public offering. Please note that the following is indicative only, and may change without further notice as determined appropriate by 1stAvailable.

	Based on actual funds raised under Prospectus A\$
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Source of funds

Cash proceeds received for Shares issued under the Offer	5,301,206
Estimated cash reserves (includes prepaid initial public offering costs)	800,000
Total	6,101,206

Use of funds

Hiring of additional sales and implementation staff	2,130,000
Advertising and marketing programs	500,000
General working capital	768,104
Payment of the cash component of the purchase price for GObookings	1,750,000
Payment of cash component of the purchase price for DocAppointments	180,000
Cash expenses associated with the Offer	773,102
Total	6,101,206

Statement of securities subject to mandatory escrow

As stated in the Prospectus, some of the shareholders in 1stAvailable are subject to restrictions on disposing of their Shares pursuant to the requirements of Chapter 9 of the ASX Listing Rules. The table below provides details of 1stAvailable securities which are subject to these mandatory restriction requirements under the ASX Listing Rules.

Securities	Number	End date of escrow restrictions
Shares	11,872,599	24 months after the date that the Shares commence quotation on ASX
	5,560,000	29 May 2016
	1,160,279	27 February 2016
	321,428	9 February 2016
	384,937	27 October 2015
	80,357	17 October 2015
	360,000	28 August 2015
	160,714	21 July 2015
	57,858	1 July 2015
Shares (total)	19,958,172	
Options	10,330,331	24 months after the date that the Shares commence quotation on ASX
	4,285,714	29 May 2016
Options (total)	14,616,045	

Statement of securities subject to voluntary escrow

In addition to the securities subject to mandatory restrictions under the ASX Listing Rules, 1stAvailable advises that the following securities (which exclude the securities subject to mandatory escrow as detailed above) are subject to voluntary escrow restrictions.

Securities	Number of securities	Escrow period
Shares	1,397,443	April 2016
Options	Nil	N/A