

Notice reference number: 0633.15.06

Notice date: 5/06/2015

What's this about?

Effective date: 5/06/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

1st Available Ltd – Admission and Commencement of Official Quotation

Description

1st Available Ltd (Company) was admitted to the Official List of ASX Limited on Thursday 4 June 2015.

Official quotation of the Company's securities will commence at 11:00am AEST on Tuesday 9 June 2015. The Company raised approximately \$5,301,206 under the Company's replacement prospectus dated 30 April 2015 (Prospectus) by the issue of 15,146,304 fully paid ordinary shares at an issue price of \$0.35 per share.

Quoted Securities: 57,934,278 fully paid ordinary shares

ASX Code: 1ST

Time: 11:00am AEST

Date: Tuesday 9 June 2015

ASX Trade Abbreviation: 1ST AVAIL

ISIN: AU0000001ST0

Home Branch: Sydney

Industry Classification: 3510 – Health Care Equipment & Services

Registered Office: Level 15, Gold Fields House  
1 Alfred Street  
Sydney NSW 2000  
  
Phone: 1300 266 517  
Website: [www.1stavailable.com.au](http://www.1stavailable.com.au)

Company Secretary: Andrew Whitten

Share Registry: Link Market Services Limited  
Level 12  
680 George Street  
Sydney NSW 2000  
  
Phone: +61 2 8280 7100

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

State of Incorporation: Queensland

Dividend Policy: Please refer to page 27 of the Prospectus

Activities: Provision of an online healthcare search and appointment booking service.

ASX Restricted Securities: 11,872,599 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation  
  
10,330,331 options exercisable at various prices and expiring on various dates classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation  
  
57,858 fully paid ordinary shares issued on 1 July 2014 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

160,714 fully paid ordinary shares issued on 21 July 2014 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

360,000 fully paid ordinary shares issued on 28 August 2014 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

80,357 fully paid ordinary shares issued on 17 October 2014 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

384,937 fully paid ordinary shares issued on 27 October 2014 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

321,428 fully paid ordinary shares issued on 9 February 2015 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

1,160,279 fully paid ordinary shares issued on 27 February 2015 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

5,560,001 fully paid ordinary shares issued on 29 May 2015 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

4,285,714 options exercisable at \$0.35 each on or before 29 May 2020 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 29 May 2015

Securities not quoted: 1,417,254 options exercisable at various prices and expiring on various dates

#### What do I need to do and by when?

##### Instructions

Refer to the Prospectus or call the Offer Information Line on 1800 606 866 (within Australia) or +61 1800 606 866 (outside Australia) between 8:30am and 5:30pm AEST Monday to Friday

#### Need more information?

Issued by  
Andrew Black

Contact Details  
(02) 9227 0899

##### Disclaimer