



BUREY GOLD

BUREY GOLD LTD

Level 1, Suite 5
The Business Centre
55 Salvado Road
Subiaco WA 6008
Australia

P. +61 8 9381 2299
F. +61 8 9380 6761

A.B.N. 14 113 517 203

**BUREY GOLD
GUINEE SARL**

Sud 2eme Droit
Immeuble Ali Youssef
Kochour
Quartier Boulbinet
[entre 5eme Av. et 5eme Boul.]
Conakry
République Guinée

B.P. 3938. Conakry
République Guinée

P. +224 64 35 48 02
P. +224 68 02 19 68

**BUREY GOLD
GHANA LTD**

Hsel/ 47 Giffard Road
East Cantonments
AccraGhana

P. +233 244 317 632

www.bureygold.com

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ASX Release

SHARE PLACEMENT FINALISED

Burey Gold Limited (ASX: BYR) (“Burey” or the “Company”) advises that it has concluded plans for the placement of 63,333,333 million shares to raise \$1.9 million in gross proceeds.

The share placement will be to sophisticated and professional investors, with completion scheduled after the Company’s discretionary securities placement capacity is refreshed at the shareholders’ meeting on 23 June 2015. The finalisation of placement plans is a result of a recent visit to the Giro Gold Project by a group of Chinese investors who see an opportunity for investing in an early stage gold exploration project in a highly prospective location.

The proceeds of this share placement will be used for exploration activities, primarily at the Giro Gold Project in the Democratic Republic of Congo as well as for general working capital.

For more information contact:

Klaus Eckhof
Chairman
Tel: +377 680 866 300
klauseckhof@monaco.mc

Peter Taylor
Investor Relations
Tel: +61 (0)412 036 231
peter@nwrcommunications.com.au

Website: www.bureygold.com