



LINDSAY AUSTRALIA
LIMITED

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ASX Release

Successful Capital Raising

Lindsay Australia Limited (**Lindsay**) announces that it has completed a placement of 28,888,889 shares to sophisticated or professional investors at an issue price of \$0.45c per share to raise \$13,000,000.05. CCZ Corporate Finance Pty Ltd assisted the company in raising the capital.

The funds will be used to increase working capital and fund investment in logistic and warehousing facilities to be used by the Group's Transport and Rural divisions. The new shares to be issued represent approximately 11.3% of shares on issue as calculated in accordance with ASX Listing Rule 7.1. As the number of shares to be issued is below the 15% limit no shareholder approval is required.

Share Purchase Plan

Lindsay is pleased to announce that it will offer each eligible shareholder the opportunity to subscribe for up to \$15,000 in Lindsay shares under a Share Purchase Plan (**SPP**) at the same price of \$0.45c per share offered under the placement.

Participation in the SPP is open to all holders of Lindsay shares with a registered address in Australia and New Zealand at the SPP Record Date. Details of the SPP and Application Form follow.

Nathan King

Chief Financial Officer and Company Secretary