



SWW Energy Limited



ASX: SWW

11 June 2015

Market Announcements Platform
Australian Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

Consolidation Timetable Update

SWW Energy Limited (to be renamed Omni Market Tide Limited) (**Company**) advises that following consultation with the ASX an updated accelerated consolidation timetable is set out below.

Pursuant to shareholder approval obtained on 29 May 2015 at the Company's Annual General Meeting, the consolidation of capital is subject to the Company meeting the minimum raising condition of \$3 million under the Prospectus dated 4 May 2015 and Supplementary Prospectus dated 9 June 2015 (**Offer**).

The updated indicative timetable for the consolidation and Offer is now as follows:

Event	Date
Annual General Meeting and approval of Consolidation of Capital	29 May 2015
Trading in the re-organised securities on a deferred settlement basis starts	2 June 2015
Last day for entity to register transfers on a pre-reorganisation basis	4 June 2015
First day for entity to send notice to each security holder	5 June 2015
Supplementary Prospectus Date	9 June 2015
Last day for withdrawal of applications	9 July 2015
Closing date	13 July 2015
Allotment and issue of New Shares and Free Options under Prospectus	20 July 2015
Consolidation issue date – deferred settlement market ends	20 July 2015

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Completion of Acquisition	22 July 2015
Expected date of Re-quotation	24 July 2015

For further information please contact:

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