

ASX Release

Completion of Security Purchase Plan 17 June 2015

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Charter Hall Group (ASX: CHC) (Charter Hall or the Group) today announced the completion of its Security Purchase Plan (**SPP**) that was launched on 26 May 2015, following the completion of the fully underwritten \$225 million Institutional Placement.

A total of \$1,620,000 was raised under the SPP, with 338,904 new ordinary securities to be issued on 18 June 2015 to eligible securityholders at a fixed price of \$4.78 per security, representing a discount of 2.8% to the closing price on 20 May 2015.

Securities to be issued under the SPP will rank equally with existing Charter Hall securities and be entitled to the full distribution for the six months to 30 June 2015, taking the total number of securities on issue to 406,752,066.

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 23 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$12.7 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

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