



Viculus Limited
ACN 074 976 828
Suite 32, Level 18, 101 Collins Street
MELBOURNE VIC 3000

20 June 2015

ASX Announcements Office
Australian Securities Exchange

Lodgement of Third Supplementary Prospectus with ASIC

Further to the Market Update released on 19 June 2015, please find attached a copy of the Third Supplementary Prospectus dated 19 June 2015 which was lodged with ASIC on 19 June 2015.

This Third Supplementary Prospectus must be read together with the Replacement Prospectus dated 25 February 2015, the Supplementary Prospectus dated 17 March 2015 and the Supplementary Prospectus dated 1 May 2015 (together, referred to as '**the Prospectus**').

The Company advises that the following timetable for the purposes of the Prospectus Offer, Takeover, and anticipated Readmission shall now apply:

Takeover Bid offer closes	15 July 2015
Prospectus investor's right of withdrawal pursuant to this Third Supplementary Prospectus expires	20 July 2015
Expected Allotment Date of shares	22 July 2015
Readmission of Company to ASX	29 July 2015

Please note that the dates shown above are indicative only and may be varied

Derek Lo
Company Secretary

This is a Third Supplementary Prospectus dated 19 June 2015 intended to be read with the Replacement Prospectus dated 25 February 2015, Supplementary Prospectus dated 17 March 2015 and Second Supplementary Prospectus dated 1 May 2015, relating to the Offer by Viculus Limited

**VICULUS LTD ACN 074 976 828 (ASX:VCL)
(‘the Company’)**

THIRD SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This is a third supplementary prospectus (**‘Third Supplementary Prospectus’**) intended to be read in conjunction with the Replacement Prospectus dated 25 February 2015, the Supplementary Prospectus dated 17 March 2015 and the Supplementary Prospectus dated 1 May 2015 (**together referred to as ‘the Prospectus’**).

This Third Supplementary Prospectus has been issued by the Company for the purposes of providing investors with an update on the status of the capital raising undertaken in connection with the Company’s application to re – list on the ASX following a change to the nature and scale of the Company’s activities, and to provide investors with an opportunity to withdraw from their investment in accordance with section 724(1)(b) of the Corporations Act.

This Third Supplementary Prospectus is dated 19 June 2015 and was lodged with the ASIC on that date. ASIC and ASX take no responsibility for the contents of this Third Supplementary Prospectus and the Prospectus.

This Third Supplementary Prospectus must be read together with the Prospectus. Pursuant to section 719(4) of the Corporations Act, the Prospectus is taken to include this Third Supplementary Prospectus. Terms used in this Third Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears. If there is a conflict between the Prospectus and this Third Supplementary Prospectus, this Third Supplementary Prospectus will prevail.

This Third Supplementary Prospectus will be issued in both hard copy and electronic versions. The electronic version of the Prospectus may be viewed online at www.lankagraphite.com.au. The Offer is available to persons receiving an electronic version of the Prospectus in Australia. The Corporations Act prohibits any person from passing onto another person the Application Form unless it is attached to or accompanied by a complete and unaltered version of the Prospectus.

During the period of the Offer, any person may obtain a hard copy of the Prospectus and this Third Supplementary Prospectus by contacting the Company. This Third Supplementary Prospectus does not constitute an offer or invitation in any place which, or to any person whom, it would not be lawful to make such an offer or invitation. The distribution of this Third Supplementary Prospectus in jurisdictions outside Australia may be restricted by law and persons who come into possession of this Third Supplementary Prospectus should seek advice on and observe such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

2. MINIMUM SUBSCRIPTION RAISED UNDER PROSPECTUS OFFER

The Company now takes this opportunity to provide Investors with an update on the status of the capital raising under the Offer.

As at the date of this Third Supplementary Prospectus, the Company has received applications for Shares totaling \$3,762,000.

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Therefore, the Company has received applications for the Minimum Subscription under the Offer.

The Company has received acceptances under its takeover bid for Euro Petroleum from shareholders holding 91% of the issued shares in Euro Petroleum.

Subject to investors exercising their withdrawal rights under this Third Supplementary Prospectus, the Company is therefore in a position to complete the Prospectus capital raising and takeover offer in connection with its application for re-admission to the official list of the ASX. As the minimum subscription for the Offer has been raised, the Company does not intend on raising any further capital under the Prospectus.

3. QUOTATION OF SHARES AND RIGHT TO WITHDRAW

The Shares offered under the Prospectus will not be issued and admitted to quotation on a financial market within 3 months of the date of the replacement prospectus (dated 25 February 2015), as required pursuant to section 723(3) of the Corporations Act.

Pursuant to section 723(3) of the Corporations Act, if a disclosure document states or implies that securities are to be quoted on a financial market and the quotation condition is not fulfilled, the offer and issue of such securities is void.

However, section 724(1)(b) of the Corporations Act provides that where the securities offered are not admitted to quotation within 3 months from the date of the disclosure document, then the Company must deal with the Applications that have not resulted in an issue of shares, in the manner set out in section 724(2) of the Corporations Act.

Section 724(2) provides that the Company can deal with the Applications received to date by providing the Applicants with a copy of a supplementary prospectus and an opportunity to withdraw their Application and be repaid, over a period of one (1) month.

Therefore, in accordance with the Corporations Act, the Company must give Applicants who have applied for Shares under the Prospectus a one (1) month right from the date of this Third Supplementary Prospectus to withdraw their Application and be repaid their Application Money in full.

If an Applicant elects to withdraw their Application, the Company will not pay interest on Application Monies refunded.

Any Applicant investor who has already submitted an Application as at the date of this Third Supplementary Prospectus, and wishes to obtain a refund of their Application Monies, should provide a written request to the Company as set out below by 5pm (EST) on 20 July 2015.

Applicants may withdraw their Applications and be repaid any Application Monies upon written request to the Company as follows:

Mailed to:

*Viculus Ltd
Level 18
101 Collins Street
Melbourne VIC 3000*

or

*Viculus Ltd
C/ Computershare Investor Services P/L
452 Johnston Street
Abbotsford VIC 3067*

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Or delivered to:

Computershare
452 Johnston Street
Abbotsford VIC 3067

Please note: *The details of the refund cheque (including the address to which it should be sent) must correspond to the details contained in the Application Form lodged by that Applicant.*

4. EXTENSION OF TAKEOVER CLOSING DATE

The Takeover Closing Date has previously been extended to 5:00 pm (EST) on Wednesday, 15 July 2015. The Directors reserve the right, at their discretion, to close the Takeover Bid Period early or further extend the Takeover Bid Period.

As noted above, the Company has received acceptances under its takeover bid for Euro Petroleum from shareholders holding 91% of the issued shares in Euro Petroleum. The Company shall seek to complete the takeover and receive acceptances from all Euro Petroleum shareholders during the extended Takeover Bid Period.

5. REVISED TIMETABLE

The Company advises that the following timetable for the purposes of the Prospectus Offer, Takeover, and anticipated Readmission shall now apply:

Takeover Bid offer closes	15 July 2015
Prospectus investor's right of withdrawal pursuant to this Third Supplementary Prospectus expires	20 July 2015
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The Company shall apply to ASX to seek a further waiver of the time period permitted for the issue of securities that have been approved by Company shareholders to be issued for the purposes of the Offer and acquisition of Euro Petroleum. Such approval was granted by the Company's shareholders at the General Meeting of the Company held on 25 August 2014.

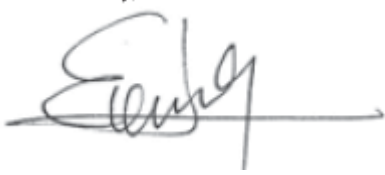
The Company has previously obtained a waiver from ASX to permit the issuance of such securities by 15 June 2015, and will seek a further waiver to permit the issuance of such securities in accordance with the timetable set out above.

6. DIRECTORS' CONSENT

Each of the Directors of Viculus Limited has consented to the lodgment of this Third Supplementary Prospectus with ASIC.

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Signed for and on behalf of Viculus Limited

A handwritten signature in black ink, appearing to read 'Emily Lee', written over a horizontal line.

Ms. Emily Lee
Managing Director, Viculus Ltd

Dated: 19 June 2015

This is an important document and should be read in its entirety. If you do not understand this Third Supplementary Prospectus you should consult your professional advisers without delay.
The Shares offered by the Prospectus are of a speculative nature.