

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

MONDAY, 22 JUNE 2015

NEW USA FUNDING AGREEMENT

- 1. The Board of Directors of IMF Bentham Limited ("IMF") is pleased to announce the funding of a further case in the United States by IMF's wholly owned subsidiary, Bentham Capital LLC ("Bentham USA").
- 2. As stated in our announcement of 17 May 2012, IMF has taken the policy position not to disclose specific details about Bentham USA's investments other than to describe them in a general manner until after resolution of each case. Each funded case will however now be ascribed a matter number.
- 3. This new matter number US022 involves the funding of a breach of contract case in an arbitration in the US.
- 4. IMF will include the claim value of this case in its Quarterly Investment Portfolio Reports as they are published.

Diane Jones

Chief Operating Officer