

24 June 2015

ASX Announcement

Further to the announcement earlier this morning and various media reports, we confirm that neither Slater and Gordon nor Pitcher Partners has received from ASIC any targeted inquiries in relation to the accounting practices of Slater and Gordon.

As reported, we are aware that ASIC has been in contact with Pitcher Partners regarding its audit of Slater and Gordon as part of a routine, periodic and rotational review of the processes of auditors of publicly listed companies. ASIC reviews audit work in respect of a number of companies each year. ASIC's engagement with Pitcher Partners is preliminary and ongoing.

We remain very confident in the robustness of our accounting practices.

ENDS