

**THIS DOCUMENT WAS RELEASED TO THE SHAREHOLDERS AT THE SPECIAL GENERAL MEETING TODAY****To the Shareholders****Special General Meeting 25 June 2015**

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With the passing of all resolutions a new era has dawned for the company.

Upon the issue of the shares the subject of resolutions 1 & 2 the company will have immediately available to it \$2.45m in cash.

The company is examining an immediate investment proposal for a property transaction in Guam. We anticipate being able to announce the details of the transaction in the next two or three days.

Guam represents immediate and medium term investment opportunities for A1, particularly as US defence forces reduce their servicemen numbers in Okinawa but seeks to retain a significant presence in the western Pacific by increasing its presence on Guam, to balance the increased pressure being applied by China in the South China Sea. A further build-up of US defence forces on Guam will see an expansion of support services which will lead directly to pressure on existing services including existing developed industrial properties.

A1 has an opportunity to assume a 50% interest in a recently re-zoned broadacre industrial development that has significant potential as the US increases its military presence on Guam. Mr Ogawa has local expertise on Guam and has introduced this excellent opportunity to the company. The company is also considering other business opportunities in Guam including a food supply industry joint venture.

The company is also in the last phases of a due diligence examination of firstly, an Australian tourist business with significant potential for further expansion in Australia and potential for off-shore expansion, and secondly of a retail and wholesale food business in Australia. Both businesses are cash flow positive and all existing management will join A1 if the acquisitions proceed. The food business being examined has significant potential to be franchised to provide longer term growth potential without significant capital requirements.

The company welcomes its new key shareholders and looks forward to the new opportunities now available.

Yours faithfully



**Peter Ashcroft**

**Chairman**