

26 June 2015

Ms Elizabeth Harris
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email: elizabeth.harris@asx.com.au

Dear Elizabeth

RESULTS OF 2015 EXTRAORDINARY GENERAL MEETING

The Matrix Composites & Engineering Ltd 2015 Extraordinary General Meeting was held today. In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, Matrix advises details of the resolutions and votes received in respect of each resolution.

Resolution 1: Approval of Matrix Rights Plan

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
34,929,195	475,647	74,987	39,623

The motion was carried on a show of hands.

Resolution 2: Grant of Share Appreciation Rights to Aaron Begley

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
34,865,508	553,172	72,699	43,073

The motion was carried on a show of hands.

Resolution 3: Repeal and replacement of the Company's Constitution

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
35,094,395	240,334	88,558	111,165

The motion was carried on a show of hands.

Yours faithfully



PETER TAZEWELL
Company Secretary