



MARKET RELEASE

29 June 2015

Modun Resources Limited

TRADING HALT

The securities of Modun Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 1 July, 2015 or when the announcement is released to the market.

Security Code: MOU

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

Ms Elizabeth Harris
Principal Adviser
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

29th June 2015

By Email: **Elizabeth.Harris@asx.com.au**
 TradingHaltsPerth@asx.com.au

Dear Ms Harris,

Re: Trading Halt

Pursuant to Listing Rule 17.1, Modun Resources Limited (**Company**) requests a trading halt of the Company's securities.

The reason for the request is due to a pending announcement of a material capital raising.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Wednesday, 1 July 2015, or the release of an announcement by the Company in relation to the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

For any questions, please contact the undersigned on +61 2 8072 1400.

For and on behalf of
Modun Resources Limited

A handwritten signature in black ink, appearing to read "Andrew Whitten".

Andrew Whitten
Company Secretary