

30 June 2015

The Manager
ASX Market Announcements Office
ASX Limited

By Electronic Lodgement

Dear Sir / Madam

Applications under the RCG Share Purchase Plan

RCG Corporation Limited ("RCG") advises that applications under the Share Purchase Plan ("SPP") announced on 19 March 2015 and dispatched to shareholders on 29 May 2015, closed on 26 June 2015. The Company received approximately \$28.7 million of valid applications from 2,284 shareholders.

In accordance with the terms of the SPP, applications have been scaled back so the total amount raised is approximately \$10 million. Each participating shareholder was treated equally and scaled back on a pro-rata basis based on the dollar value of their application. The difference between the application monies received from each participating shareholder and the number of SPP shares issued to them multiplied by the issue price of \$0.70 will be refunded on 7 July 2015.

RCG will issue approximately 14,366,000 fully paid ordinary shares under the SPP, which will be allotted at \$0.70 per share, the same price that applied to the private placement completed by RCG on 23 March 2015 in connection with the acquisition of Accent Group Limited. The shares issued under the SPP will rank equally with the shares currently on issue in RCG.

RCG expects the SPP shares to be issued on 3 July 2015 and to commence trading on the ASX on 6 July 2015. Holding statements will be despatched to participating shareholders on 7 July 2015.

Yours Faithfully



Michael Hirschowitz
Finance Director