

MARKET RELEASE

1 July 2015

Modun Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Modun Resources Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: MOU

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



Ms Elizabeth Harris Principal Adviser ASX Compliance Pty Ltd Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

1st July 2015

By Email: Elizabeth.Harris@asx.com.au

TradingHaltsPerth@asx.com.au

Dear Ms Harris,

Re: Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, Modun Resources Limited (ASX:MOU) (**Company**) requests for its securities to be voluntarily suspended pending finalisation of documentation in relation to a capital raising to be conducted by the Company.

The Company requests that the voluntary suspension be effective immediately and remain in place until the earlier of the commencement of normal trading on Friday, 3 July 2015, or the release of an announcement by the Company in relation to the capital raising.

The Company is not aware of any reason why this request for voluntary suspension should not be granted.

For any questions, please contact the undersigned on +61 2 8072 1400.

For and on behalf of **Modun Resources Limited**

Andrew Whitten
Company Secretary