



Notification of interest payment & interest rate change

Announcement Summary

Entity name

PRIMARY HEALTH CARE LIMITED

Security on which the Interest Payment will be paid

PRYHA - BOND 3-BBSW+4.00% 28-09-15 SUB

Announcement Type

New announcement

Date of this announcement

Thursday July 2, 2015

Interest Payment Amount

AUD 1.550000

Ex Date

Wednesday September 16, 2015

Record Date

Friday September 18, 2015

Payment Date

Monday September 28, 2015

Additional Information

Primary Bonds Series A holders should provide payment instructions to Computershare for the direct credit of interest payments to their nominated Australian financial institution account, by the Record Date, either online at computershare.com.au/easyupdate/pry, or by telephoning 1300 855 080.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PRIMARY HEALTH CARE LIMITED

1.2 Registered Number Type

ACN

Registration Number

064530516

1.3 ASX issuer code

PRY

1.4 The announcement is

New announcement



1.5 Date of this announcement

Thursday July 2, 2015

1.6 ASX +Security Code for Interest Payment

PRYHA

ASX +Security Description

BOND 3-BBSW+4.00% 28-09-15 SUB

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Monday September 28, 2015

2A.2 +Record Date

Friday September 18, 2015

2A.3 Ex-Date

Wednesday September 16, 2015

2A.4 First day of payment period

Sunday June 28, 2015

2A.5 Last day of payment period

Sunday September 27, 2015

2A.6 Number of days in the payment period

92

2A.7 Interest rate expressed as a per annum rate

6.135600 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.550000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.55000000

2A.10(i) Comment on how the interest payment amount per security is calculated

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No



2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

Yes

Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment confirmed in Part 2A

3.1 Date interest rate is set

Monday June 29, 2015

3.2 Comments on how the date that interest rate is set is determined

First Business Day of the Interest Period.

3.3 Interest base rate

2.1356 %

3.4 Comments on how interest base rate is set

Interest base rate is based on the Market Rate. The Market Rate is the Bank Bill Rate for 90 days bills determined on the first Business Day of each Interest Period expressed as a percentage per annum.

3.5 Interest margin

4.0000 %

3.6 Comments on how interest margin is set

Margin is fixed at 4.00%.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

6.1356 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Market Rate plus a fixed margin of 4.00%.

Part 4 - Further information



4.1 Please provide any further information applicable to this payment

The expected maturity date for the Primary Bonds Series A is 28 September 2015. Primary Bonds Series A holders will receive the face value for each Primary Bond Series A they hold on the maturity date plus the final interest payment.

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

www.primaryhealthcare.com.au

4.3 Additional information for inclusion in the Announcement Summary

Primary Bonds Series A holders should provide payment instructions to Computershare for the direct credit of interest payments to their nominated Australian financial institution account, by the Record Date, either online at computershare.com.au/easyupdate/pry, or by telephoning 1300 855 080.