



Delivering power to the people

ASX RELEASE ASX:AFR

6th July 2015

NOTICE UNDER SECTION 708A(5)

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. By African Energy Resources Limited (Company) giving this notice, sale of the Shares will fall within the exemption in Section 708A(5) of the Act.

Shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The Company, as at the date of this notice, has complied with:

- i. the provisions of Chapter 2M of the Act; and
- ii. Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.