



Viculus Limited  
ACN 074 976 828  
Suite 32, Level 18, 101 Collins Street  
MELBOURNE VIC 3000

**Viculus Limited**  
**ACN 074 976 828**

**Corporations Act 2001 (Cth)**  
**Sections 630(2) and 630(3)**

## **NOTICE OF STATUS OF CONDITIONS**

Date: 8 July 2015

TO: Australian Securities Exchange (**ASX**)  
Euro Petroleum Ltd (**Euro**)

Viculus Limited (ACN 074 976 828) (**Viculus**) has made offers under an off-market takeover bid for all securities in Euro (**Offer**). The Offer is contained in Viculus' bidders statement dated 4 August 2014 (**Bidder's Statement**) and supplementary bidders' statement dated 25 August 2014, and varied by Notices of Variation dated 25 August 2014, 11 November 2014, 23 December 2014, 15 January 2015, 27 February 2015, 17 March 2015, 6 May 2015 and 22 June 2015).

Viculus hereby gives notice pursuant to section 630(3) of the Corporations Act that:

(a) on July 8 2015, Viculus declared the Offer free of all defeating conditions contained in Section 4 of the Bidder's Statement, save for the following conditions:

- ASX consenting to the Re-Admission of Viculus to the official list of the ASX;
- no Viculus or Euro Prescribed Occurrence occurring in the period on which the Takeover Agreement is entered into and the Completion Date of the Takeover Bid; and
- during the relevant period, Euro not experiencing a Material Adverse Change.

(b) Viculus' voting power in Euro at the time of giving this notice is 92.08%.

Unless the context otherwise requires, capitalised words in this notice have the same meaning given to them in the Bidder's Statement.

**On behalf of Viculus Limited**

Emily Lee  
Director