

Notice reference number: 0791.15.07

Notice date: 9/07/2015

What's this about?

Effective date: 14/07/2015

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☐ Compliance	☐ Risk	☒ Other

Title

ResApp Health Limited (previously Narhex Life Sciences Limited) – Reinstatement to Official Quotation

Description

The securities of ResApp Health Limited (the “Company”) were suspended from Official Quotation on 27 May 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday 14 July 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 440,523,353 fully paid ordinary shares

ASX Code: RAP

Time: 10 am AEST (8 am WST)

Date: 14 July 2015

ASX Trade Abbreviation: RESAPP

ISIN: AU000000RAP5

Home Branch: Perth

Industry Classification: To be advised

Registered Office:
Level 24
44 St Georges Terrace
PERTH WA 6000

Tel: +61 8 6211 5099
Fax: +61 8 9218 8875

Principal Place of Business:
Level 24
44 St Georges Terrace
PERTH WA 6000

Company Secretary: Nicki Farley

Share Registry:
Link Market Services Limited
Level 2
178 St Georges Terrace
PERTH WA 6000

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales
<u>Dividend Policy:</u>	See page 29 of the Company's replacement prospectus dated 26 May 2015.
<u>Activities:</u>	Licensed technology to develop smart phone applications for respiratory disease diagnosis and management
<u>Restricted Securities</u>	57,187,499 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from date of reinstatement 8,750,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue (19 December 2014) 55,312,500 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue (2 July 2015) 18,750,000 options exercisable at \$0.026 expiring on or before 31 December 2016 classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue (19 December 2014) 8,812,500 options exercisable at \$0.026 expiring on or before 31 December 2016 classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue (2 June 2015) 937,500 options exercisable at \$0.026 expiring on or before 31 December 2016 classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue (26 June 2015) 5,250,000 options exercisable at \$0.026 expiring on or before 31 December 2016 classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement. 55,312,500 performance shares classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue (2 July 2015). 38,437,500 performance shares classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.
<u>Unquoted Securities:</u>	5,000,000 options exercisable at \$0.025 expiring on or before 2 July 2020. 5,000,000 options exercisable at \$0.05 expiring on or before 2 July 2020. 10,000,000 options exercisable at \$0.10 expiring on or before 2 July 2020.

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 26 May 2015.

Need more information?

Issued by
Jill Hewitt

Contact Details
08 9224 0000

Disclaimer