



MARKET RELEASE

9 July 2015

ResApp Health Limited

PRE-REINSTATEMENT DISCLOSURE

ResApp Health Limited (the "Company") will be reinstated to official quotation as from 10 am EST on Tuesday 14 July 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. Number and escrow period of restricted securities.
5. A statement setting out the capital structure of the Company.
6. An updated statement of commitments.
7. An updated statement of financial position.
8. The Company's securities trading policy.
9. Confirmation statements

Security Code: RAP

Jill Hewitt
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