

2 July 2015

Jill Hewitt
Senior Adviser
Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Jill

CONFIRMATION STATEMENT

ResApp Health Limited (formerly Narhex Life Sciences Limited) ("**Company**") confirms the following:

1. That the conditions to the Offers under the Company's Replacement Prospectus dated 26 May 2015 ("**Prospectus**") have been satisfied.
2. The conditions precedent under the Share Sale Agreement between the Company, ResApp Diagnostics Pty Ltd, ResApp Vendors and UniQuest Pty Limited have been satisfied with Completion occurring on 2 July 2015, including the issue of 93,750,000 fully paid ordinary shares and 93,750,000 performance shares.
3. There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 5 of the Prospectus.
4. There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
5. The Company is in compliance with the listing rules and in particular listing rule 3.1.

Yours faithfully



Nicki Farley
Company Secretary