

Notice reference number: 0806.15.07

Notice date: 14/07/2015

**What's this about?**

Effective date: 14/07/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

amaysim Australia Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that amaysim Australia Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday 15 July 2015.

Official quotation of the Company's securities is expected to commence at 12:00 pm AEST on Wednesday 15 July 2015 on a deferred settlement basis.

Approximately \$12.9 million was raised by the issue of 7,155,657 new ordinary fully paid shares, and \$194.2 million for selling shareholders by the transfer of 107,861,295 existing fully paid ordinary shares, at an issue and sale price of \$1.80 per share pursuant to the offer under the replacement prospectus dated 29 June 2015 issued by the Company and amaysim SaleCo Limited (Replacement Prospectus).

Quoted Securities: 176,165,670 ordinary fully paid shares

ASX Codes: AYS

Time: 12:00 pm AEST

Date: Wednesday 15 July 2015

ASX Trade Abbreviation: AMAYSIM

ISIN: AU000000AYS5

Home Branch: Sydney

Industry Classification: 5010 – Telecommunication Services

Registered Office: Level 6, 17-19 Bridge Street  
Sydney NSW 2000

Phone: (02) 8203 0100  
Fax: (02) 8019 9370  
Website: [www.amaysim.com.au](http://www.amaysim.com.au)

Company Secretary: Maik Retzlaff

Share Registry: Computershare Investor Services Pty Limited  
Level 4, 60 Carrington Street  
Sydney NSW 2000

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.10 on page 79 of the Replacement Prospectus
Activities:	Provision of mobile services in Australia
Joint Lead Managers:	Goldman Sachs Australia Pty Ltd and Macquarie Capital (Australia) Limited
ASX Restricted Securities:	Nil
Other securities not quoted:	Nil

### INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Wednesday 15 July 2015	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEST (ASX Code: AYS)
Thursday 16 July 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Friday 17 July 2015	First day of trading on a normal (T+3) basis (ASX code: AYS)
Wednesday 22 July 2015	Settlement of all on-market trades conducted on a deferred settlement basis on 15 and 16 July 2015, and first settlement of trades conducted on a T+3 basis

### What do I need to do and by when?

Please refer to the Replacement Prospectus.

### Need more information?

For further information, please refer to the Replacement Prospectus or call the Offer Information Line on 1300 374 815 (within Australia) or +61 3 9415 4114 (outside Australia) from 8.30 am to 5.00 pm (Sydney time) Monday to Friday.

### Issued by

Emma Badhni

### Disclaimer