

16 July 2015**ASX Announcement****EXTENSION OF CLOSING DATE – RIGHTS OFFER**

Reference is made to the non-renounceable rights offer announced by Admiralty Resources NL (**Company**) on 12 June 2015 in respect of a 1 for 3 rights offer of ordinary shares to shareholders to raise up to \$6,397,177 at an issue price of \$0.02 per share (**Rights Offer**).

The Company advises that the Board has resolved to extend the closing date of the Rights Offer by four weeks to Tuesday 18 August 2015.

Succeeding dates in the timetable will change accordingly and are outlined below for clarity:

Event	Anticipated Date
Closing Date of the Offer	Tuesday 18 August 2015 5.00pm (Sydney time)
Expected commencement of trading of New Shares on a deferred settlement basis on ASX	Wednesday 19 August 2015
Notify ASX of under subscriptions (if any)	Friday 21 August 2015
New Shares (including those subscribed for under the Shortfall Offer) are issued, shareholder holding statements dispatched and deferred settlement trading ends	Tuesday 25 August 2015
Normal trading of New Shares commences	Wednesday 26 August 2015

For more information:

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