

17 July 2015

Companies Announcement Office  
*Via Electronic Lodgement*

## NOTICE UNDER SECTION 708A

An Appendix 3B was released today for the issue of 28,777,778 ordinary fully paid shares to employees and consultants at both Peninsula Energy Limited and Strata Energy Inc for achievements relating to the successful financing in February 2015 and the completion of key permitting milestones. (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



**Jonathan Whyte**  
Company Secretary

For further information, please contact our office on (08)9380 9920 during normal business hours.