



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

MONDAY, 20 JULY 2015

SETTLEMENT UPDATE – CONFIDENTIAL AUSTRALIAN MATTER

1. The Board of Directors of IMF Bentham Limited ("IMF") refers to its announcement on 11 May 2015 regarding the settlement of a confidential matter funded in Australia.
2. Today the Court made orders approving the settlement.
3. It is estimated that IMF will generate revenue of approximately \$6.3 million and generate a profit after capitalised overheads but before tax of about \$5.3 million from this investment.
4. This matter will be included in the results for the year ending 30 June 2015.
5. Further information is available by calling IMF on 1800 016 464 or on IMF's website: www.imfbenthamltd.com.

A handwritten signature in black ink, appearing to read "Diane Jones", enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

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