



Viculus Limited  
ACN 074 976 828  
Suite 32, Level 18, 101 Collins Street  
MELBOURNE VIC 3000

22 July 2015

ASX Announcements Office  
Australian Securities Exchange

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## Market Update

Viculus Limited (ASX: VCL) (**Company**) is pleased to provide the following update for the information of shareholders and the market.

### 1. Compulsory acquisition of Euro Petroleum Limited

On Friday, 17 July 2015 the Company gave notice of compulsory acquisition of the remaining shares in Euro Petroleum Limited. As at the end of the offer period (15 July 2015), the Company has a relevant interest in approximately 96.45% of Euro Petroleum Limited.

### 2. Prospectus

The Company can confirm that it received subscriptions for a total of \$3,848,000 under the Prospectus. The Company is delighted with the response it has received to its capital raising and thanks all subscribers for their support.

### 3. Re-listing

The Company has received formal correspondence from ASX advising that, subject to meeting certain conditions and compliance Listing Rule 11.3 and Chapters 1 and 2, the ASX sees no reason why the shares in the Company should not be reinstated to official quotation.

The Company is confident that all the conditions and compliance requirements will be fulfilled by the end of the week. Accordingly, the Company is working with ASX on a relisting date of 29 July 2015.

### 4. Issue of securities

As all conditions under the Prospectus and Takeover Offer have been met, the Company will now proceed to complete the acquisition and issue shares to the Euro vendors as well as to subscribers under the Prospectus.

### 5. Change to company name and ASX Code

Effective from tomorrow (23 July 2015), the Company name will officially change to **Lanka Graphite Limited**.

The new ASX Code will be **LGR**.

## 6. Timetable

The Company advises of the following timetable:

Allotment of shares under Prospectus and Takeover	22 July 2015
Change to Company Name and ASX Code	23 July 2015
Completion of conditions to Listing	24 July 2015
Readmission of Company to ASX	29 July 2015

Emily Lee  
Managing Director