



MARKET RELEASE

28 July 2015

Omni Market Tide Limited

PRE-REINSTATEMENT DISCLOSURE

Omni Market Tide Limited (the "Company") will be reinstated to official quotation on Thursday, 30 July 2015, following re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form & Checklist.
2. Constitution.
3. Distribution schedule.
4. Top 20 shareholders.
5. The Annual Report of GRT App Pty Limited for the period 30 June 2014 and the Interim Report for the period ended 31 December 2014.
6. A statement confirming the satisfaction of the conditions precedent and completion of the Share Sale Agreement.
7. A statement confirming the Company entering into an executive services agreement with Ms Megan Boston.
8. The full terms and conditions of all options on issue.
9. The material terms of the Performance Shares.
10. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
11. The Corporate Governance Statement.
12. The Company's Securities Trading Policy.

Security Code: OMT
OMTO

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)