

22 July 2015

Market Announcements Platform
 ASX Limited
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000

Completion of Capital Raising and Acquisition of GRT App Pty Ltd

Omni Market Tide Limited (the **Company**) is pleased to advise that all conditions under the offer made under the prospectus dated 4 May 2015 and the supplementary prospectus dated 9 June 2015 (the **Offer**) have been met and the Offer closed. The Company confirms it has issued 50,000,000 ordinary shares at \$0.10 per share to raise \$5 million together with 1 free attaching option exercisable at \$0.10 for every 2 shares subscribed for.

Further, all conditions precedent to the completion of the acquisition of 100% of the issued capital of GRT App Pty Ltd (the **Acquisition**) have been satisfied and the Company has issued 150,000,000 ordinary shares and 30,000,000 Class A Performance Shares in consideration for the Acquisition.

The Company has also entered into an executive services agreement with Megan Boston, appointing her as Managing Director for the Company and has issued her 10,000,000 Class B Performance Shares.

The updated capital structure of the Company is set out below:

Ordinary Shares	Securities
Shares on issue at date of Prospectus (post consolidation)	26,568,898
Shares issued pursuant to the Offer	50,000,000
Shares issued in consideration of GRT App Pty Ltd	150,000,000
Total Fully Paid Ordinary Shares	226,568,898
Total Options exercisable at \$0.10 on or before 31 December 2018	25,000,000
Performance Shares	
Class A Performance Shares	30,000,000
Class B Performance Shares	10,000,000
Total Performance Shares	40,000,000

The Company confirms it is in compliance with the listing rules and in particular listing rule 3.1.

ENDS