

22 July 2015

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Securities Subject to Escrow

Omni Market Tide Limited (the **Company**) confirms that the following escrow provisions apply to securities of the Company:

Ordinary Securities

150,000,000 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of quotation.

Performance Shares

30,000,000 Class A Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of quotation.

10,000,000 Class B Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of quotation.

ENDS