



MARKET RELEASE

29 July 2015

Kina Securities Limited

PRE-QUOTATION DISCLOSURE

Kina Securities Limited (the "Company") was admitted to the Official List of ASX Limited today, Wednesday, 29 July 2015.

Official quotation of the Company's securities will commence at 11 AM A.E.S.T on Thursday, 30 July 2015.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure information
2. Appendix 1A and Information Form and Checklist
3. Information Form and Checklist Annexure III (Foreign Entities)
4. Prospectus
5. Constitution
6. Audited accounts for the full year ended 31 December 2012, 2013 and 2014
7. Financial statements for Mayban Property (PNG) Limited for the full years ended 31 December 2012, 2013 and 2014
8. Financial statements for Maybank (PNG) Limited for the full years ended 31 December 2012, 2013 and 2014
9. Performance Rights Plan Rules
10. Corporate Governance Statement
11. Securities Trading Policy

Security Code: KSL

Lisa Banh
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