

Kina Securities Limited

ASX Pre-Quotation Disclosure

The following information is provided by Kina Securities Limited (**Kina** or the **Company**) to ASX Limited (**ASX**) for release to the market in connection with the official quotation of fully paid ordinary shares in Kina (**Shares**) on ASX.

Capitalised terms in this announcement have the same meaning as set out in the replacement prospectus dated 2 July 2015.

Despatch of holding statements

Initial statements of holdings (in respect of all CHESS holdings) and issuer sponsored holding statements (in respect of all other holdings) were despatched between 27 and 29 July 2015.

Distribution of Shareholders

Set out below is the distribution schedule of the number of Shareholders as at 29 July 2015, categorised by the size of their holdings.

Size of Shareholding	Number of Shareholders	Number of Shares
1 – 1,000	190	62,190
1,001 – 5,000	334	1,265,414
5001 – 10,000	410	3,795,897
10,001 – 100,000	574	17,064,349
100,001 and over	68	141,605,403
Total	1,576	163,793,253

Number of Shares issued and transferred under each component of the Offer

Set out below is the number of Shares issued and transferred under each component of the Offer.

Component of the Offer	Number of Shares
Institutional and Broker Firm Offer to Australian resident investors	49,553,648
Broker Firm Offer to PNG resident investors	47,600,000
Employee Gift Offer	90,902

Grant of Performance Rights

812,518 Performance Rights were granted under the Long Term Incentive Plan and the Retention Plan and issued to Kina's CEO, Syd Yates, and other Kina senior executives on or around 23 July 2015.

Statement of the 20 largest Shareholders

Set out below is the statement of the 20 largest Shareholders as at 29 July 2015, and the number and percentage of Shares held by those Shareholders.

Rank	Name of Shareholder	Number of Shares held	% Shares held
1	FU SHAN INVESTMENT LIMITED	57,295,900	34.98
2	NAMBAWAN SUPER LIMITED <PUBLIC OFFICERS SUPER A/C>	24,050,000	14.68
3	NATIONAL SUPERANNUATION FUND LIMITED <SUPERANNUATION FUND A/C>	8,000,000	4.88
4	COMRADE TRUSTEE SERVICES LIMITED <DFRBF A/C>	5,250,000	3.21
5	WAYNE KENNETH GOLDING	4,846,706	2.96
6	NATIONAL NOMINEES LIMITED	4,590,677	2.80
7	COLUMBUS INVESTMENTS LIMITED	4,406,097	2.69
8	BNP PARIBAS NOMS PTY LTD <DRP>	3,840,317	2.34
9	UBS NOMINEES PTY LTD	3,315,000	2.02
10	J P MORGAN NOMINEES AUSTRALIA LIMITED	2,359,608	1.44
11	AMP LIFE LIMITED	2,123,149	1.30
12	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,700,000	1.04
13	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LTD <PICREDIT>	1,415,000	0.86
14	HITSUMA SDN BHD	1,000,000	0.61
15	CVC LIMITED	1,000,000	0.61
16	HIE CHIE GOH	1,000,000	0.61
17	NEW IRELAND DEVELOPMENT CORPORATION LIMITED	800,000	0.49
18	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	774,244	0.47
19	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PI POOLED A/C>	738,312	0.45
20	CITICORP NOMINEES PTY LIMITED	693,276	0.42
Total number of Shares on issue:			163,793,253
Top 20 as a percentage of total number of Shares on issue:			78.88%

Number of Shares subject to voluntary escrow

Set out below is the statement setting out the number of Shares subject to voluntary escrow and the escrow period applied to those Shares.

Name of Shareholder	Number of Shares subject to voluntary escrow	Escrow period
Fu Shan Investment Limited	32,758,650	12 months from the date of admission of Kina to the official lists of ASX and the Port Moresby Stock Exchange (POMSoX)
Columbus Investments Limited	4,406,097	From the date of admission of Kina to the official lists of ASX and POMSoX to two business days after the date on which Kina's half-year results for the financial year ending 30 June 2016 are release to ASX and POMSoX by Kina
Wayne Kenneth Golding	4,846,706	

Shares issued under the Employee Gift Offer will be subject to a trading restriction for a period of 12 months from the date that the Shares are issued.

Number of Shareholders with a parcel of Shares greater than \$2,000

The number of Shareholders with a parcel of Shares valued in excess of \$2,000 as at 29 July 2015, is 1,302. Kina confirms that not more than 50% of the Company's Shares are held by related parties.

Confirmation under Listing Rule 1.2.5A

The Directors of the Company confirm that they have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of application for listing and quotation on ASX.

Confirmation regarding Maybank Acquisition

The Directors of the Company confirm that nothing has come to their attention to indicate that the acquisition of Maybank PNG and Mayban Property from Malayan Banking Berhad pursuant to the Share Sale Agreement dated 18 May 2015 will not be completed.