



30 July 2015

Dear Shareholder,

Thank you for your being a valued shareholder of OMT, which we are proud to announce has today commenced trading on the ASX (ASX:OMT). We are thrilled to have the opportunity to grow our business together with you as a shareholder.

OMT is passionate about solving a number of complex corporate problems, in particular, the lack of engagement between companies and their shareholders.

So over the next 12 months (and beyond) we will continue to implement our vision "To be the Leader in Digital Engagement", and in doing so, you will experience first-hand, novel and unique strategies and approaches to shareholder engagement that haven't been done before.

We will be in touch with you to discuss specific engagement platforms that most suit you or that you prefer. To do so, please register your details with us through our website, at http://omnimarkettide.com/shareholderdetails.

We are certainly grateful to have you join us for what is sure to be an exciting journey together.

Thank you again for investing in OMT and we are all working extremely hard to make you proud of OMT's success.

Regards, Glenn Vassallo Chairman – Omni Market Tide





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