McMillanShakespeareGroup

ASX ANNOUNCEMENT

COMPLETION OF ACQUISITION OF UNITED FINANCIAL SERVICES

Further to the announcement made on 23 July 2015, the Board of Directors of McMillan Shakespeare Limited ("MMS") are pleased to confirm that the acquisition of United Financial Services Pty Ltd, United Financial Services Network Pty Ltd and United Financial Services (QLD) Pty Ltd, collectively known as United Financial Services ("UFS"), for a purchase price of \$42 million has now completed.

Mark Blackburn

CFO and Company Secretary McMillan Shakespeare Limited Mike Salisbury

Managing Director and CEO McMillan Shakespeare Limited