

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

MATRIX COMPOSITES & ENGINEERING LTD

54 009 435 250

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On-market        |
| 2 | Date Appendix 3C was given to ASX | 18 February 2015 |

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

|   |  | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 450,420             | 25,000       |
| 4 | Total consideration paid or payable for the shares/units   | \$260,349.03        | \$11,250.00  |

|   |                                      | Before previous day   | Previous day   |
|---|--------------------------------------|---|--|
| 5 | If buy-back is an on-market buy-back | highest price paid:<br>date:<br>\$0.73<br><br>lowest price paid:<br>date:<br>\$0.45 | highest price paid:<br>\$0.45<br><br>lowest price paid:<br>\$0.45<br><br>highest price allowed<br>under rule 7.33:<br>\$0.4684 |

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

8,980,123 ordinary shares

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:   
 .....  
 (Company Secretary)

Date: 31 July 2015

Print name: PETER JOHN TAZEWELL

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