



ACN 074 976 828  
Suite 32, Level 18, 101 Collins Street  
MELBOURNE VIC 3000

3 August 2015

ASX Announcements Office  
Australian Securities Exchange

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### **Company Update**

Further to the ASX Announcement on 30 July 2015, the Company wishes to advise that on Friday 31 July 2015 it filed with the Federal Court of Australia an Originating Process and supporting affidavit seeking orders and/or declarations to cure any non-compliance with respect to the Takeover Bid.

Attached to this Announcement is a copy of the Originating Process filed with the Court. Copies of the supporting affidavit are available on request by contacting the Company.

The Company has been advised that the matter will be listed for hearing before The Honourable Justice Davies at 10.15am on Tuesday, 4 August 2015.

Members of the public, including shareholders of the Company, may attend the hearing.

The Company will continue to keep the market and shareholders informed.

Justyn Stedwell  
Joint Company Secretary

## NOTICE OF FILING AND HEARING

This document was lodged electronically in the FEDERAL COURT OF AUSTRALIA (FCA) on 31/07/2015 4:14:47 PM AEST and has been accepted for filing under the Court's Rules. Filing and hearing details follow and important additional information about these are set out below.

### Filing and Hearing Details

Document Lodged:	Originating process (Rule 2.2): Federal Court (Corporations) Rules 2000 form 2
File Number:	VID400/2015
File Title:	In the matter of Lanka Graphite Limited (Formerly Viculus Limited)
Registry:	VICTORIA REGISTRY - FEDERAL COURT OF AUSTRALIA
Reason for Listing:	Hearing
Time and date for hearing:	04/08/2015, 10:15 AM
Place:	Please check Daily Court List for details



Dated: 31/07/2015 4:51:09 PM AEST

A handwritten signature in blue ink, reading 'Warwick Soden'.

Registrar

### Important Information

As required by the Court's Rules, this Notice has been inserted as the first page of the document which has been accepted for electronic filing. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties.

The Reason for Listing shown above is descriptive and does not limit the issues that might be dealt with, or the orders that might be made, at the hearing.

The date and time of lodgment also shown above are the date and time that the document was received by the Court. Under the Court's Rules the date of filing of the document is the day it was lodged (if that is a business day for the Registry which accepts it and the document was received by 4.30 pm local time at that Registry) or otherwise the next working day for that Registry.



Form 2

Originating Process

**IN THE FEDERAL COURT OF AUSTRALIA  
DISTRICT REGISTRY: VICTORIA  
CORPORATIONS LIST**

**VID 2015**

**IN THE MATTER OF**

**LANKA GRAPHITE LIMITED (FORMERLY VICULUS LIMITED)  
(ACN 074 976 828)**

Plaintiff

**A. DETAILS OF APPLICATION**

This application is made under s 1322(4)(d) of the *Corporations Act 2001* (Cth).

The Plaintiff seeks orders and declarations that, on the basis of the facts set out in the accompanying affidavit, the time for the Plaintiff to be granted 'in principle approval' to relist on the ASX be extended under s 1322(4)(d) of the *Corporations Act 2001* (Cth) (the **Act**) to 31 July 2015 such that Bid Condition (e) of the Plaintiff's takeover bid for Euro Petroleum Ltd (ACN 147 870 362) (**Euro**) (which Condition is set out in Annexure A of the Plaintiff's Bidder's Statement dated 1 August 2014) is satisfied and that, accordingly, the Plaintiff's takeover bid for Euro is not void under s 650G of the Act.

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Date of document: 31 July 2015

Filed on behalf of: The Plaintiff

Prepared by:

**Fuse Advisory Lawyers**

184 Moorabool Street

GEELONG VIC 3220

Solicitor's Code: 108232

Tel: (03) 5221 8414

Fax: (03) 5221 0877

Ref: 2015:0485

Attention: Chris Burrell

Email: [chris@fuseadvisory.com](mailto:chris@fuseadvisory.com)

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On the facts stated in the supporting affidavit, the Plaintiff claims:

1. An order that the time provided for the Plaintiff to satisfy Bid Condition (e) of the Plaintiff's takeover bid for Euro Petroleum Ltd (ACN 147 870 362) (which Bid Condition is set out in Annexure A of the Plaintiff's Bidder's Statement dated 1 August 2014) be extended under s 1322(4)(d) of the *Corporations Act 2001* (Cth) to 31 July 2015.
2. A declaration that Bid Condition (e) of the Plaintiff's takeover bid for Euro Petroleum Ltd (ACN 147 870 362) (which Bid Condition is set out in Annexure A of the Plaintiff's Bidder's Statement dated 1 August 2014) is satisfied.
3. A declaration that the Plaintiff's takeover bid for Euro Petroleum Ltd (ACN 147 870 362) is not void under s 650G of the *Corporations Act 2001* (Cth).
4. Any other orders that this Honourable Court deems necessary or appropriate.

Date: 31 July 2015

*Fuse Advisory*  
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Fuse Advisory Lawyers

This application will be heard by The Honourable Justice Davies at 305 William Street, Melbourne, Victoria, 3000 at 10.15am on 4 August 2015.



**B. NOTICE TO DEFENDANT(S) (IF ANY)**

Not applicable.

**C. APPLICATION FOR WINDING UP ON GROUND OF INSOLVENCY**

Not applicable.

**D. FILING**

Date of filing:

**Registrar**

This originating process is filed by Fuse Advisory Lawyers for the Plaintiff.



## **E. SERVICE**

The plaintiff's address for service is:

Mr Chris Burrell  
Fuse Advisory Lawyers  
184 Moorabool Street  
GEELONG VIC 3220

It is intended to serve a copy of this originating process on:

Australian Securities & Investments Commission  
24/120 Collins Street  
MELBOURNE VIC 3000

and

Mr James Gerraty  
Manager, Listings, Melbourne  
Australian Stock Exchange  
Level 4, North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000