

**Modun Resources Limited**

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3 August 2015

ASX Code: MOU

**Update of timetable of acquisition of LiveTiles Holdings Pty Ltd**

As announced by Modun Resources Limited (ACN 066 139 991)(**Company**) on 27 April 2015, the Company entered into a conditional Sale and Purchase Agreement to acquire 100% of the issued capital in LiveTiles Holdings Pty Ltd (**LiveTiles**) (**Acquisition**). A Notice of Meeting (**NOM**) was dispatched on 29 June 2015 containing resolutions for shareholder approval relevant to the acquisition. All resolutions were passed in an Extraordinary General Meeting held on 30 July 2015.

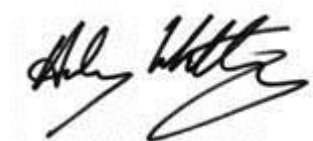
The NOM provided an indicative timetable for the Acquisition. The Company wishes to provide an updated timetable for the acquisition, which is as follows:

| Date           | Event                                                                                                                                                                              |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 30 July 2015   | The Company's Shares were suspended from Official Quotation on ASX and a General Meeting of Shareholders occurred approving all resolutions.                                       |
| 5 August 2015  | The date that would ordinarily be the last day for trading in pre-Consolidation securities.                                                                                        |
| 6 August 2015  | The date that securities would ordinarily commence trading on a deferred settlement (post- Consolidation) basis.                                                                   |
| 10 August 2015 | The last day to register transfers on a pre-Consolidation basis.                                                                                                                   |
| 11 August 2015 | The first day for the Company to register securities on a post-Consolidation basis.                                                                                                |
| 17 August 2015 | Issue date.<br>Deferred settlement market would ordinarily end.<br>The last day for the Company to send notice to each security holder of the change in their details of holdings. |

For more information, please contact the undersigned on +61 2 8072 1400.

**Yours faithfully**

**Modun Resources Limited**



Andrew Whitten

Company Secretary