

Notice

Notice reference number: 0910.15.08 Notice date: 6/08

What's this about?	Effective date: 6/08/2015
ASX Trade ASX 24	
✓ Trading Clearing Settlement	
Operations Technology Market Data Rules Compliance Risk Other	
<u>Title</u>	
Lanka Graphite Limited – Reinstatement to Official Quotation	
<u>Description</u>	
The securities of Lanka Graphite Limited (formerly Viculus Limited) (the "Company") have been suspended from Official Quotation since 16 September 2002.	
The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 7 August 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.	
Quoted Securities:	53,503,960 fully paid ordinary shares
ASX Code:	LGR
Time:	Group 3 10:04:30 am +/- 15 secs AEST
Date:	Friday, 7 August 2015
ASX Trade Abbreviation:	LANKA GPHT
ISIN:	AU00000LGR1
Home Branch:	Melbourne
Industry Classification:	0000 - No GICS Applicable
Registered Office:	Suite 32, Level 18 101 Collins Street Melbourne VIC 3000
Principal Office:	Suite 32, Level 18 101 Collins Street Melbourne VIC 3000
	Tel: 0411 801 619
Company Secretary:	Derek Lo
Share Registry:	Computershare Investor Services Pty Ltd 452 Johnston Street Abbotsford VIC 3067

Tel: 1300 855 080 Fax: (03) 9473 2500 ASX Notice (continued)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Queensland

Activities: Mining exploration in Sri Lanka over areas prospective for graphite

ASX Restricted Securities: 16,200,000 ordinary shares fully paid classified by ASX as restricted securities to be

held in escrow for a period of 24 months from reinstatement to official quotation. 400,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue (being until 3 September 2016) 125,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue (being until 27 August 2016)

9,750,000 options exerciseable at 30 cents expiring 29 July 2017 classified by ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement

to official quotation.

5,500,000 options exerciseable at 30 cents expiring 29 July 2018 classified by ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement

to official quotation.

Securities not quoted: Nil.

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 25 February 2015.

Need more information?

If further information is required, please contact the Company on 0411 801 619.

Issued by James Gerraty

Contact Details (03) 9617 7842

Disclaimer