



MARKET RELEASE

12 August 2015

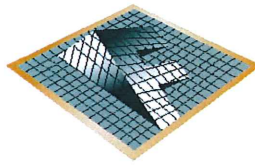
Falcon Minerals Limited

TRADING HALT

The securities of Falcon Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 14 August 2015 or when the announcement is released to the market.

Security Code: FCN

Ben Tippett
Adviser, Listings Compliance (Perth)



FALCON
MINERALS LIMITED

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12 August 2015

Ben Tippett,
Advisor, Listing Compliance
ASX Compliance Pty Ltd
Level 40, Central park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir

REQUEST FOR TRADING HALT – FALCON MINERALS LIMITED

In accordance with ASX Listing Rule 17.1, Falcon Minerals Limited (ASX: FCN) requests an immediate trading halt, pending the release of an announcement in relation to a capital raising.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Friday 14 August 2015 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call the office on (08) 9321 7277 or alternatively on my mobile on 0417 969 991.

Yours faithfully

Dean Calder
Company Secretary
Falcon Minerals Limited