

**Form 604  
Corporations Act 2001  
Section 671B**

**Notice of Change of Interests of Substantial Holder**

To: **Ozforex Group Limited**

ACN/ARSN:

**1. Details of substantial holder (s)**

Name: FIL Limited and the entities listed in Annexure A ("FIL")

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on	12 August 2015
The previous notice was given to the company on	4 December 2013
The previous notice was dated	4 December 2013

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous Notice Person's votes	Previous Notice Voting Power (5)	Present Notice Person's votes	Present Notice Voting Power (5)
Common Stock	24,000,000	10.00%	20,020,960	8.34%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
			AUD \$	Common Stock	Common Stock
12/11/2013	FIL	SELL	2.65	(1)	(1)
1/21/2015	FIL	SELL	2.24	(7,304)	(7,304)
8/6/2015	FIL	SELL	2.50	(177,115)	(177,115)
8/6/2015	FIL	SELL	2.51	(282,493)	(282,493)
8/6/2015	FIL	SELL	2.50	(52,539)	(52,539)
8/6/2015	FIL	SELL	2.51	(83,815)	(83,815)
8/6/2015	FIL	SELL	2.50	(236,696)	(236,696)
8/6/2015	FIL	SELL	2.51	(377,593)	(377,593)

8/6/2015	FIL	SELL	2.51	(2,300)	(2,300)
8/6/2015	FIL	SELL	2.50	(88,549)	(88,549)
8/6/2015	FIL	SELL	2.51	(141,238)	(141,238)
8/6/2015	FIL	SELL	2.50	(69,646)	(69,646)
8/6/2015	FIL	SELL	2.51	(111,103)	(111,103)
8/6/2015	FIL	SELL	2.50	(53,746)	(53,746)
8/6/2015	FIL	SELL	2.51	(85,720)	(85,720)
8/6/2015	FIL	SELL	2.50	(14,618)	(14,618)
8/6/2015	FIL	SELL	2.51	(23,315)	(23,315)
8/6/2015	FIL	SELL	2.50	(19,287)	(19,287)
8/6/2015	FIL	SELL	2.51	(30,766)	(30,766)
8/12/2015	FIL	SELL	2.54	(798,554)	(798,554)
8/12/2015	FIL	SELL	2.56	(48,391)	(48,391)
8/12/2015	FIL	SELL	2.54	(735,455)	(735,455)
8/12/2015	FIL	SELL	2.56	(44,566)	(44,566)
8/12/2015	FIL	SELL	2.54	(199,960)	(199,960)
8/12/2015	FIL	SELL	2.56	(12,118)	(12,118)
8/12/2015	FIL	SELL	2.54	(266,031)	(266,031)
8/12/2015	FIL	SELL	2.56	(16,121)	(16,121)
<b>Total Net Sells</b>				<b>(3,979,040)</b>	<b>(3,979,040)</b>

#### 4. Present Relevant Interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Refer to Annexure A
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#### 5. Changes in Association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

NA
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#### 6. Addresses

The addresses of persons named in this form are as follows:

Refer to Annexure A
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Sign Here: \_\_\_\_\_

Dated: 14 August 2015

Kelvin Lo

Head of Regulatory Reporting, Asia Pacific

Duly authorized under Powers of Attorney on behalf of FIL Limited

**Annexure A**

<b>Investment Manager</b>	<b>Address</b>	<b>Custodian</b>	<b>Nature of Relevent Interest</b>	<b>Shares</b>
FIL INVESTMENT MANAGEMENT (AUSTRALIA) LIMITED	Level 11, 167 Macquarie Street, Sydney, NSW 2000	JP MORGAN, BOURNEMOUTH (C)	Investment Discretion/ Voting Power	16,104,163
		NATIONAL ASTL BK MELBOURNE (S)		2,290,544
		NORTHERN TRUST LONDON (C)		156,955
		BROWN BROTHERS HARRIMAN AND CO		19,559
		CITIBANK LTD MELBOURNE (C)		1,449,739
Grand Total				20,020,960