



**FALCON**  
**MINERALS LIMITED**

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18 August 2015  
The Manager  
Company Announcements Office  
ASX Limited

***By e-lodgement***

Dear Sir/Madam,

**Falcon Minerals Limited (ASX:FCN) – Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Falcon Minerals Limited (Falcon Minerals) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

On 18 August 2015, Falcon Minerals issued 25,356,947 fully paid ordinary shares (Placement Shares) to existing professional and sophisticated investors under a placement.

Falcon Minerals advised that:

- a) the Placement Shares were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for them being prepared;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice the Company has complied with:
  - i. the provisions of the Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. section 674 of the Corporations Act as it applies to the Company; and
- d) as at the date of this notice, there is no excluded information of the type referred to in subsection 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

Dean Calder  
Company Secretary