

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme FALCON MINERALS LIMITEDACN/ARSN 009 256 535**1. Details of substantial holder(1)**Name RONALD SMIT

ACN/ARSN (if applicable) _____

The holder ceased to be a
substantial holder on 18/08/2015The previous notice was given to the company on 29/04/2014The previous notice was dated 29/04/2014**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
18/08/2015	Ronald Smit	Dilution due to placement	Nil	6967526	6967526
18/08/2015	Lucky Jar Superfund	Dilution due to placement	Nil	2000000	2000000
18/08/2015	Julie Smit	Dilution due to placement	Nil	440000	440000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	n/a

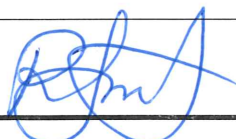
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ronald Smit, Julie Smit, Lucky Jar Superfund	44 Leake Street North Perth WA 6006

Signatureprint name RONALD SMIT

sign here


date 19 / 8 / 2015