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ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

19 August 2015

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED

NOTICE OF BRIEFING – 2015 HALF YEAR RESULTS PRESENTATION

Caltex Australia Limited ("Caltex") will release its results for the half year ended 30 June 2015 to the market on Monday, 24 August 2015.

Julian Segal, Managing Director & CEO, and Simon Hepworth, Chief Financial Officer, will give a presentation to analysts and investors at 10:00am (Sydney time) on 24 August 2015 following the release of Caltex's results to the market.

The presentation will be webcast and will be able to be viewed from the Caltex website (www.caltex.com.au). An archive copy of the webcast will also be available from the website.

A handwritten signature in black ink, appearing to be "Peter Lim", written in a cursive style.

Peter Lim
Company Secretary