

BELLAMY'S AUSTRALIA

21 August 2015

ASX Release

Pending Release of Securities from Escrow

Bellamy's Australia Limited advises that 17,567,622 fully paid ordinary shares are due for release from voluntary escrow on 5 September 2015. The escrow period will expire 3 days after the release of the 2015 Audited Company Accounts to the ASX which is expected to occur on 2 September 2015.

These shares are already quoted on the ASX.

For further information contact: Brian Green Company Secretary +61 3 6332 9200